

September 1, 2021

NOTICE OF SUBSTITUTION OF BOND ISSUER

Reference is made to the following bonds originally issued by Louis Dreyfus Company B.V.:

EUR 400,000,000 4.00 per cent. Bonds due July 2, 2022 (ISIN XS1560991637);
USD 300,000,000 5.25 per cent. Bonds due June 13, 2023 (ISIN XS1629414704);
EUR 650,000,000 2.375 per cent. Bonds due November 27, 2025 (ISIN XS2264074647); and
EUR 500,000,000 1.625 per cent. Bonds due April 28, 2028 (ISIN XS2332552541)
(together, the “**Bonds**” and each a “**Series**”)

and to the Notice of Proposed Substitution of Bond Issuer dated August 18, 2021.

Notice is hereby given that Louis Dreyfus Company Finance B.V. will be substituted for and replace Louis Dreyfus Company B.V. as issuer and principal obligor of each Series of Bonds (the “**Substitution**”) with effect from today’s date.

Louis Dreyfus Company Finance B.V. is a private limited liability company (*besloten vennootschap met beperkte aansprakelijkheid*), incorporated under the laws of the Netherlands, whose registered office is located at Westblaak 92, 3012 KM Rotterdam, the Netherlands. Louis Dreyfus Company B.V. is the sole and direct shareholder of Louis Dreyfus Company Finance B.V.

In connection with the Substitution, Louis Dreyfus Company B.V. has agreed to unconditionally and irrevocably guarantee in favor of the holders of the Bonds the due and punctual payment of the principal of, and interest on, the Bonds and any other amounts which may be payable under the Bonds.

The Substitution has been made in accordance with Condition 11(c) of the terms and conditions of each Series of Bonds, and documented in deed polls (the “**Deed Poll**”) given by Louis Dreyfus Company Finance B.V. and Louis Dreyfus Company B.V. in favor of the holders of each Series of Bonds.

About Louis Dreyfus Company

Louis Dreyfus Company is a leading merchant and processor of agricultural goods. We leverage our global reach and extensive asset network to serve our customers and consumers around the world, delivering the right products to the right location, at the right time - safely, reliably and responsibly. Our activities span the entire value chain from farm to fork, across a broad range of business lines (platforms). Since 1851 our portfolio has grown to include Grains & Oilseeds, Coffee, Cotton, Juice, Rice, Sugar, Freight and Global Markets. We help feed and clothe some 500 million people every year by originating, processing and transporting approximately 80 million tons of products. Structured as a matrix organization of six geographical regions and eight platforms, Louis Dreyfus Company is active in over 100 countries and employs approximately 17,000 people globally. For more information, visit www ldc.com and follow us on [Twitter](#), [LinkedIn](#) and WeChat (ID: we_are_ldc).

For further information, please contact: ir_contact@ldc.com.